

Index performance Calmo IncomePlan

For the period from 20 may 2024 to 19 may 2025

Status as of: 19.06.2024

Index	Weighting in the Index-Basket	Index-Basket at the start (20.05.2024)	Index status on 19.06.2024	Status of Index performance on 19.06.2024	Status of Index-Basket on 19.06.2024	Contribution through index on 19.06.2024
SMI	20%	12'037.99	12'060.24	0.18%	0.18%	0.04%
EuroStoxx 50	20%	5'064.14	4'885.45	-3.53%	0.00%	0.00%
S&P 500	20%	5'303.27	5'487.03	3.47%	3.47%	0.69%
FTSE	20%	8'420.26	8'205.11	-2.56%	0.00%	0.00%
Nikkei	20%	38'787.38	38'570.76	-0.56%	0.00%	0.00%
Current status of Index-Basket						0.73%

Annual maximum qualifying index performance 2024/25: 8.00%

The definitively credited performance can deviate from the current value until the end of the participation year on 19 may 2025. If the value at the end of a participation year is negative, this has no influence on the capital already available in the contract. This last remains unchanged.